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CONCH VENTURE
China Conch Venture Holdings Limited
中國海螺創業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 586)

**ANNOUNCEMENT REGARDING
THE PUBLICATION OF ANNOUNCEMENT ON THE INTERIM RESULTS
FOR THE SIX MONTHS ENDED 30 JUNE 2025
BY ANHUI CONCH CEMENT COMPANY LIMITED**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board notes that Conch Cement published an announcement on its unaudited results for 1H2025 on 26 August 2025.

Having taken into account the holding of approximately 36.40% equity interest in Conch Cement by Conch Holdings (which in turn is an associate of the Group and whose 49% equity interest is owned by the Group) and the level of the Group's profit attributable to Conch Holdings for the two financial years ended 31 December 2023 and 2024, the Group summarises in the main text of this announcement certain key financial data of Conch Cement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Conch Venture Holdings Limited (the “**Company**”, which together with its subsidiaries are referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”, Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the Group is directly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.*, “**Conch Holdings**”), which in turn is interested in approximately 36.40% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, Hong Kong Stock Exchange stock code: 00914, Shanghai Stock Exchange stock code: 600585).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company notes that Conch Cement published an announcement (the “**Conch Cement Announcement**”) on its unaudited results for the six months ended 30 June 2025 (“**1H2025**”) on 26 August 2025.

As disclosed in the Company’s annual report for the year ended 31 December 2024 previously published, the Group derived a substantial portion of its profit for the two financial years ended 31 December 2023 and 2024 from its equity interests in Conch Holdings, an associate of the Company. During such years, the share of profit of Conch Holdings accounted for approximately 67.0% and 64.9% of the Group’s profit, respectively.

Having taken into account the above factors, the Company summarises certain key financial data of Conch Cement for 1H2025 together with its comparative figures for the six months ended 30 June 2024 in the following table, which were prepared in accordance with the International Financial Reporting Standards and extracted from the Conch Cement Announcement.

	For the six months ended 30 June 2025	For the six months ended 30 June 2024
	<i>RMB’000</i>	<i>RMB’000</i>
	(unaudited)	(unaudited)
Revenue	41,291,785	45,565,622
Gross profit	9,891,857	8,171,530
Profit before taxation	6,101,344	4,550,438
Profit for the period	4,660,531	3,547,266

For further details, shareholders of the Company and potential investors are advised to refer to the Conch Cement Announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
China Conch Venture Holdings Limited
CHEN Xingqiang
Company Secretary

Anhui Province, the People’s Republic of China
26 August 2025

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Vice-Chairman and Chief Executive Officer), Mr. WANG Xuesen, Mr. HE Guangyuan and Mr. WAN Changbao as executive Directors; Mr. LYU Wenbin as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Ms. CHENG Yanlei as independent non-executive Directors.

* *English translation or transliteration of Chinese name for identification purpose only*