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**CONCH VENTURE**  
**China Conch Venture Holdings Limited**  
**中國海螺創業控股有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 586)

**ANNOUNCEMENT REGARDING  
THE PUBLICATION OF ANNOUNCEMENT  
ON THE 2025 ANNUAL RESULTS  
BY ANHUI CONCH CEMENT COMPANY LIMITED**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board notes that Conch Cement published an announcement on its consolidated annual results for FY2025 on 24 March 2026.

Having taken into account the holding of approximately 36.40% equity interest in Conch Cement by Conch Holdings (which in turn is an associate of the Company and whose 49% equity interest is owned by the Group) and the level of the Group's profit attributable to Conch Holdings for FY2024 and 1H2025, the Company summarises in the main text of this announcement some key financial data of Conch Cement for FY2025.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Conch Venture Holdings Limited (“**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

As at the date of this announcement, the Group is directly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.\*, “**Conch Holdings**”), which in turn is interested in approximately 36.40% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, Hong Kong Stock Exchange stock code: 00914, Shanghai Stock Exchange stock code: 600585).

The board (“**Board**”) of directors (“**Directors**”) of the Company notes that Conch Cement published an announcement (“**Conch Cement Announcement**”) on its consolidated annual results for the year ended 31 December 2025 (“**FY2025**”) on 24 March 2026.

As disclosed in the Company’s annual report for the year ended 31 December 2024 (“**FY2024**”) and its interim report for the six months ended 30 June 2025 (“**1H2025**”) previously published, the Group derived a substantial portion of its profit for FY2024 and 1H2025 from its equity interests in Conch Holdings, an associate of the Company. During such periods, the share of profit of Conch Holdings accounted for approximately 64.9% and 65.3% of the Group’s profit, respectively.

Having taken into account the above factors, the Company summarises the following certain key financial data of Conch Cement for FY2025, together with the comparative figures for FY2024, which are prepared in accordance with the International Financial Reporting Standards and extracted from the Conch Cement Announcement:

	<b>FY2025</b>	<b>FY2024</b>
	<i>RMB’000</i>	<i>RMB’000</i>
Turnover	82,532,051	91,029,615
Gross profit	18,973,957	18,812,596
Profit before taxation	10,775,424	10,392,547
Profit for the year	8,221,155	8,026,558

For further details, shareholders of the Company and potential investors are advised to refer to the Conch Cement Announcement.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares in the Company.**

By Order of the Board  
**China Conch Venture Holdings Limited**  
**CHEN Xingqiang**  
*Company Secretary*

Anhui Province, the People’s Republic of China  
24 March 2026

*As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Vice-Chairman and Chief Executive Officer), Mr. WANG Xuesen, Mr. HE Guangyuan and Mr. WAN Changbao as executive Directors; Mr. LYU Wenbin as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Ms. CHENG Yanlei as independent non-executive Directors.*

\* *English translation or transliteration of Chinese name for identification purpose only*