

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	China Conch Venture H 6 May 2016	oldings Limited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>586</u>	Description :Ordi	inary Shares	
	No. of ordina shares	Par value ary (State currency)	
Balance at close of precedir	ng month <u>15,000,000,000</u>	HK\$0.01	HK\$150,000,000.00
Increase/(decrease)	0		0
Balance at close of the mon	th <u>15,000,000,000</u>	HK\$0.01	HK\$150,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordina shares		
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	•	0,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares (2)	No of preference shares	No. of other classes of shares	
	(1)	(2)	Silaies	Classes Of Stiales	
Balance at close of preceding month	1,804,750,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	0	N/A	N/A	<u>N</u> /A	
Balance at close of the month	1,804,750,000	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM approval date	N	Novement durii	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option scheme adopted	- -					
by a resolution	_					
in writing passed						
by shareholders	_					
(03 /12 /2013 )	<u>-</u>					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.N/A						
( / / ) shares						
(Note 1)						
3.N/A						
( / / ) shares						
(Note 1)			-			
		Tota	I A. (Ordina	ary shares)	Nil	
				ce shares)		
			,	ther class)		
Total funds raised of	during the mor	nth from exerci	•	,		
of options (State cu			Nil			
			-		<u> </u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.N/A	( , ,	,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.N/A	( , ,	,				
	<del></del>			<del></del>		
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,				
(GG/11111/yyyy)	( / /	,				
		Total E		ary shares) <u>N/A</u>		=
				ice shares) <u>N/A</u> Other class) N/A		_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
	<u> </u>					
Stock code (if listed)		-				-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	,					
	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )					
4. N/A	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ice shares) <u>N/A</u>		_
			(O	ther class) <u>N/A</u>	<u> </u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Shales (Note 1)		-
	NY/A		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
-			
	hove (Note 4)		
	shares (Note 1)		· -
	T. (1.12)	37/4	
<b>.</b>	Total D. (Ordinary shares)	N/A	
<b>1</b> .	(Preference shares)	N/A	
	(Other class)	N/A	
	,		•

Ot	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2	Dlacing	At price :	State	Issue and allotment	( / /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
1								

	Toronto						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	IV/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/fiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/13	IVA
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
1								

		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
Class of shares —— issuable (Note 1)			
10. Other At price . State	/ )		
(Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	, ,		
EGM approval date: ( /	/ )		
(dd/mm/yyyy)		N/A	N/A
Total E.	(Ordinar		
(D. 4	shares		_
(Preference			_
(Oti	ner class	5) <u>N/A</u>	=
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to	o E): (1	) Nil	
Total increase / (decrease) in cramary charge during the month (i.e. retail of / ta	, ,	NT/A	
	(2	<u>-</u> )	
Total increase / (decrease) in preference shares during the month (i.e. Total of	A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Tot E):	al of A to	N/A	
(These figures should be the same as the relevant figures under II above ("Mov Capital").)	/ements	in Issued Si	hare

Remarks (if any):	
	_
	_
Submitted by: Shu Mao	
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.