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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/2/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Conch Venture Holdings Limited
Date Submitted	2 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>586</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>15,000,000,000</u>	HK\$0.01	HK\$150,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	<u>HK\$0.01</u>	HK\$150,000,000.00
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	ig month		- <u> </u>	
Increase/(decre	ease)	_		-	
Balance at close	e of the mon	th _		<u> </u>	

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*): HK\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,804,750,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,804,750,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	/lovement duri	ng the month		thereto	thereto as at close of
approval date			6		-	the month
(dd/mm/yyyy) and						
class of shares issuable	Crontod	Evereiged	Concelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1.Share option	-					
scheme adopted	-					
by a resolution	_					
in writing passed						
by shareholders	_					
(03 /12 /2013)	_					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
_						
<u>2.N/A</u>						
(/ /)						
shares						
(Note 1)	·					
3.N/A						
shares						
(Note 1)	·	,				
		Tota	al A. (Ordina	vrv charac)	Nil	
		1012	•	ce shares)		
			·	,		
				ther class)	IN/A	
Total funds raised		nth from exerc				
of options (State cu	irrency)		Nil			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.N/A</u>						
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.N/A						
				·		
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
<u>4.N/A</u>						
				·		
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(/				
		Total B		ary shares) <u>N/A</u>		_
				ce shares) <u>N/A</u>		_
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()					
3. N/A						
<u> </u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
			Total C. (Ordina			-
				ce shares) <u>N/A</u>		-
			(U	ther class) <u>N/A</u>	1	-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)		
2. N/A		
	_	
(/ /)	-	
shares (Note 1)		<u></u>
3. N/A		
	-	
	_	
shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
		•

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				monun
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(222			N/A	<u>N/A</u>
				Class of shares				
2	Onon offer	At price i	State	issuable <i>(Note 1)</i> Issue and allotment	(/	/)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)		,)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A

5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) Class of shares Class of shares Class of shares Class of shares Class of shares Class of shares 6. Repurchase of Cancellation date : (/ /))	<u>N/A</u>	<u>N/A</u>
5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares repurchased (Note 1))	<u>N/A</u>	<u>N/A</u>
Class of shares)	<u>N/A</u>	<u>N/A</u>
repurchased (Note 1)			
repurchased (Note 1)			
6. Repurchase of Cancellation date : (/ / (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy)	-	N/A	N/A
			<u>IN/A</u>
Class of shares redeemed (Note 1)	_		
7. Redemption of shares (/ / (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		<u>N/A</u>	<u>IN/A</u>
Class of shares issuable (Note 1)			
8. Consideration At price : State Lissue and allotment (/ / date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		NT / A
		<u>N/A</u>	<u>N/A</u>
Class of shares issuable (Note 1)	_		
9. Capital reorganisation Issue and allotment (/ / date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	<u>N/A</u>

Type of Issue	sha is: is: duri m pur	of new No. of new ares of shares of suer issuer which sued may be ing the issued onth pursuant rsuant thereto as at ereto close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N</u>	N/A <u>N</u> /A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):
Submitted by: Shu Mao
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.