日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/1/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Conch Venture Holdings Limited
Date Submitted	2 February 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>586</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	<u>HK\$0.01</u>	HK\$150,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mont	h			

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,804,750,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,804,750,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opti	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date			5		-	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	_					
scheme adopted	_					
by a resolution						
in writing passed	_					
by shareholders						
(03 /12 /2013)	-					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.N/A						
<u>2.</u> N/A						
<u> (/ /)</u>						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)		·				
		Toto	al A. (Ordina	ry chorce)	NI:1	
		TULE	•	• /		
			•	ce shares)		
			•	ther class)	IN/A	
Total funds raised		oth from exerc				
of options (State cu	urrency)		Nil			

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	(``					
(dd/mm/yyyy) 2.N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.N/A</u>							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Cube evintien price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.N/A		//					
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date							
(if applicable)	, , , ,	,					
(dd/mm/yyyy)	(/ /)					
			Total B		ary shares) <u>N/A</u>		_
					ce shares) <u>N/A</u>		-
				(0	ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares) N/A	L L	
			(Preferen	ce shares) <u>N/A</u>	1	-
			(O	ther class) <u>N/A</u>	L	_

Any o Optic	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	r which are to be Liste	ed, including
Eull	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if an	pplicable, and class of shares issuable:		
	N/A		
_			
-			
-			
-			
2.	N/A		
_			
_			
-			
-			
3.	N/A		
-		-	
-			
-	shares (Note 1)		
-			· · · · · · · · · · · · · · · · · · ·
	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
	(Other class)	N/A	

	her Movements i Type of Issue	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(4411111))))))			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1)</i>				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

Class of shares repurchase of shares c. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A N/A Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares issuable (Note 1) Redemption date : (/ /) (d/mm/yyyy) EGM approval date: 8. Consideration At price : State currency Issue and allotment issue (/ /) (d/mm/yyyy) N/A 8. Consideration At price : State currency Issue and allotment issue (/ /) (d/mm/yyy) N/A N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment issue and allotment issue and allotment issue and allotment issue issuable (Note 7) 9. Capital reorganisation EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) </th <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ 6. Repurchase of Shares Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ 7. Redemption of Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares repurchased (Note 1)				-	EGM approval date:	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (/ /) (dd/mm/yyy) 8. Class of shares Issue and allotment (/ /) (dd/mm/yyy) 8. Capital reorganisation Class of shares issuable (Note 1)								<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares									
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares	6.				Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) B. Consideration At price : State Issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) B. Consideration issue At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/					EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency B. Consideration issue At price : State currency B. Consideration issue At price : Currency B. Capital reorganisation Class of shares issuable (Note 1) Subscience Subscience B. Capital reorganisation Issue and allotment (/ /) B. Capital reorganisation Issue and allotment (/ /) B. Capital reorganisation Issue and allotment (/ /) B. Capital reorganisation Issue and allotment (/ /) B. Capital reorganisation Issue and allotment (/ /) B. Capital reorganisation Issue and allotment (/ /)								<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State Class of shares issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A N/A N/A Station Issue and allotment Issue and allotment (/ /) Issue and allotment<									
B. Consideration At price : State currency Class of shares 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 9. Capital reorganisation Class of shares	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency State currency Issue and allotment (//) Bayes Bayes Bayes Bayes Bayes Bayes Class of shares (//) Bayes Bayes Bayes Class of shares Bayes Bayes Bayes Class of shares Bayes Bayes Bayes Class of shares Class of shares Bayes Bayes Class of shares Class of shares Class of shares Bayes Class of shares Class of shares Class of shares Bayes Class of shares Class of shares Class of shares Bayes Bayes Bayes Class of shares Class Bayes Bayes Class of shares Class Class Bayes Bayes Bayes Class Class Class Class Bayes Class Stares Class Cl						(/ /)		
8. Consideration issue At price : State currency Issue and allotment date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Class of shares								<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 9. Capital reorganisation Class of shares Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:						<u> </u>			
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/</u> 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	8.		At price :			(/ /)		
N/A N/A N/A N/A N/A N/A Second Strest Str					EGM approval date: (dd/mm/yyyy)	(/ /)		
9. Capital reorganisation Bissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								<u>N/A</u>	<u>N/A</u>
reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
EGM approval date: (/ /)	9.					(/ /)		
(dd/mm/yyyy) <u>N/A</u> <u>N/</u>					EGM approval date:	(/ /)	N/A	N/A

Type of Issue	sh i։ is du r pւ	of new No. of new hares of shares of ssuer issuer which ssued may be ring the issued month pursuant ursuant thereto as at hereto close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
	Total E. (Ordinary shares) <u>N/</u> (Preference shares) <u>N/</u> (Other class) <u>N/</u>	/A

	Nil
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1111
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

٦

Remarks (if any):
Submitted by: Shu Mao
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.