

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	China Conch Venture Holdin	gs Limited ("	Company")		
Date Submitted 8	January 2014				
I. Movements in Authorised Shar	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>586</u>	Description : Ordinary	Shares			
Dalamas an Entina data at 10 Dag	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance on listing date of 19 Dec 2013	15,000,000,000	0.01	150,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	15,000,000,000	0.01	150,000,000.00		
(2) Stock code : N/A	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth				
Increase/(decrease)					
Balance at close of the month					

31/12/2013

Stock code: N/A	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
Stock code: N/A	Descri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Dalanca at aloga of proc	eding month			
balance at close of preci				
Increase/(decrease)				

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance on listing date of 19 December 2013	1,765,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	39,750,000	N/A	N/A	N/A
Balance at close of the month	1,804,750,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme adopted						
by a resolution						
in writing passed						
by shareholders						
(3/12/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(**************************************						
2.						
<u>2.</u>						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)	-	· -				-
(IVOLE 1)		T	otal A. (Ordi	nary charec)	Nil	
		1,		ence shares)		
			`	Other class)		
T-4-1 C1			,	Ouici Ciass)	11/1	
Total funds raised di		n irom exercise o				
options (State currer	icy)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
-	_					
	<del>_</del> 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
4.	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/111111) j j j j j		,		nary shares) N/A		_
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1)  Issue and allotment	( / /	)		
	8 11 1111	At price currency	date: (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)		,	Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII) yyyyy			Nil	Nil
			Cl. C.I				
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	<u>Nil</u>
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	277	
					Nil	<u>Nil</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
					1111	1111

For Main Board and GEM listed issuers

					i or ividin b	our	d and OLIVI IIS	
							No. of new	No. of new
							shares of	shares of
							issuer issued	issuer which
							during the	may be
							month	issued
							pursuant	pursuant
							thereto	thereto as at
								close of the
	Type of Issue							month
	J1							
				Class of shares issuable				
				(Note 1)				
				(11016-1)				
9.	Capital			Issue and allotment	( / /	)		
	reorganisation			date: (dd/mm/yyyy)				
	C			date: (dd/11111/yyyy)				
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
				(3-3			Nil	Nil
				Class of shares issuable	Ordinar	v		
				(Note 1)	shares	,		
10.	Other			(Note 1)				
	Full exercise of	A 4 1117.0	13.56	Issue and allotment		_		
	over-allotment	At price: HK\$		date: (dd/mm/yyyy)				
	option			date . (dd/IIIII/yyyy)	(27/12/20)	13)		
	1			EGM approval date:				
				(dd/mm/yyyy)				
				(dd/IIIII/yyyy)	( / /	)	39,750,000	Nil
					5		· · · · · · · · · · · · · · · · · · ·	
				Total E. (	Ordinary sh	nares	s) 39,750,000	
					eference sh			-
				(1.1	(Other			-
					(Other )	- IUDL	·) <u>- : : :</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	39,750,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ıed Sh	are Capital").)

Remarks (if any):
The ordinary shares of the Company were newly listed on the Main Board of The Stock Exchange of Hong
Kong Limited on 19 December 2013.
<u> </u>
<del>-</del>
Submitted by: Shu Mao
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.