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China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

DATE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of China Conch Venture Holdings Limited 中國海螺創業控股有限公司 (together with its subsidiaries, the “**Group**”) hereby announces that a meeting of the Board will be held on Monday, 25 August 2014 for the purpose of considering and approving the interim results of the Group for the six months ended 30 June 2014 and transacting any other business.

By Order of the Board
China Conch Venture Holdings Limited
中國海螺創業控股有限公司
SHU Mao
Joint Company Secretary

Anhui Province, the People’s Republic of China,
13 August 2014

As at the date of this announcement, the executive Directors are Mr. GUO Jingbin, Mr. JI Qinying, Mr. LI Jian and Mr. LI Daming; the non-executive Director is Ms. ZHANG Mingjing; and the independent non-executive Directors are Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex.